

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
SECOND QUARTER 2020**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
3/1/2020	6/1/2020	ADAMS,KEVIN,A	2/23/1960	60	M	15.366	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 2,085.97
4/1/2020	4/1/2020	ANDERSON,MARK,S	3/16/1960	60	M	28.653	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 4,745.88
1/1/2020	4/1/2020	ANTHONY,JOHN,W,JR	12/2/1959	60	M	11.396	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 60 MONTH REDUCTION	\$ 689.40
6/1/2020	6/1/2020	CAMPBELL,CHARLES,E	5/24/1960	60	M	24.178	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 75% JOINT & SURVIVOR	\$ 1,979.34
5/1/2020	5/1/2020	COACH,JAMES,R,SR	4/3/1960	60	M	12.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 2,944.88
6/1/2020	6/1/2020	DADE,RICHARD,E	5/8/1960	60	M	20.692	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 2,228.87
4/1/2020	4/1/2020	DAYE,KELSON,D	3/26/1962	58	M	31.000	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$ 5,844.50
6/1/2020	6/1/2020	DORSEY,TOMMY,L,JR	5/15/1960	60	M	10.622	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$ 1,495.15
4/1/2020	6/1/2020	HARDING,HARRY	3/19/1960	60	M	18.416	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$ 1,770.21
5/1/2020	5/1/2020	LANFORD,JAMES,C	4/8/1960	60	M	5.909	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$ 785.57
4/1/2020	6/1/2020	O'LEARY,RUSSELL,,JR	7/11/1962	57	M	37.811	GIANT FOOD WAREHOUSE	30 & OUT / 50% JOINT & SURVIVOR	\$ 2,379.19
5/1/2020	6/1/2020	PELHAM,FEDA	4/15/1960	60	F	10.000	8 O'CLOCK COFFEE	DEFERRED VESTED / 84 MONTH REDUCTION	\$ 1,060.28
6/1/2020	6/1/2020	ROYSTER,GLORIA,F	1/15/1958	62	F	15.452	GIANT RECYCLING	NORMAL / 10 YEAR CERTAIN	\$ 1,669.85
12/1/2017	5/1/2020	SANDERS,MARY,D	11/29/1957	60	F	11.685	HARTMARX RETAIL	DEFERRED VESTED / 60 MONTH REDUCTION	\$ 117.93
4/1/2020	4/1/2020	SOMOSKY,VINCENT,J	2/14/1965	55	M	30.000	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$ 4,759.57
5/1/2020	6/1/2020	TEVES,GEORGE,R	4/27/1960	60	M	13.541	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 2,647.36
5/1/2020	5/1/2020	TYLER,STEVEN	4/20/1960	60	M	10.864	MCKESSON DRUG	DEFERRED VESTED / 84 MONTH REDUCTION	\$ 867.74
TOTAL									\$38,071.69

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
ALVARADO,MARIA,I	AGE 62 INCREASE	\$ 1,482.93	\$ 1,517.19
BRADY,PATRICK	60 MONTH REDUCTION	\$ 261.08	\$ 143.59
BROOKS,LINDA,M	AGE 62 INCREASE	\$ 4,251.44	\$ 4,362.38
BROWN,LOUIS	84 MONTH REDUCTION	\$ 523.94	\$ 288.17
BROWN-ADKINS,TRACY	QDRO RECALCULATION	\$ 1,167.74	\$ 1,432.95
COLEMAN,LEE,S	60 MONTH REDUCTION	\$ 64.38	\$ 35.41
HAWKINS,DWIGHT	AGE 62 INCREASE	\$ 367.11	\$ 440.02
JOHNSON,SANDRA,A	84 MONTH REDUCTION	\$ 881.51	\$ 866.86
PERRY,ANTHONY,L,SR	AGE 62 INCREASE	\$ 5,143.74	\$ 5,264.47
ROBLES,MANUEL,D	84 MONTH REDUCTION	\$ 1,570.61	\$ 902.85
ROBLES,MANUEL,D	REDUCTION ADJUSTMENT	\$ 902.85	\$ 677.14
TOTAL		\$16,617.33	\$15,931.03
DIFFERENCE			-\$686.30

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DECEASED

PENSIONER	DATE	AMOUNT
BOWDEN,JOHNNIE,F	3/3/2020	-\$228.84
CLARK,LILTON,P	4/15/2020	-\$1,358.75
DARCH,STEVEN,K	4/5/2020	-\$2,745.36
DAVIS,ROBERT,L	1/23/2020	-\$398.57
SNIPE,BARBARA,JEAN	1/26/2020	-\$152.85
TOYE,JAMES,L	11/12/2019	-\$4,568.81
TOTAL		-\$9,453.18

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			\$0.00	\$0.00

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
NONE				
TOTAL			\$0.00	\$0.00

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			\$0.00	\$0.00

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF 3/31/2020:	3/31/2020	1040	\$ 1,721,079.94
DEATHS REPORTED IN THE:	2ND QUARTER	-6	-\$9,453.18
DELETES IN THE:	2ND QUARTER	0	\$0.00
PENSION CHANGES IN THE:	2ND QUARTER		-\$686.30
PENSIONS TO BE APPROVED:	2ND QUARTER	17	\$38,071.69
REINSTATEMENTS:	2ND QUARTER	0	\$0.00
PENSION ROLL AS OF 6/30/2020:	6/30/2020	1051	\$1,749,012.15

**TOTAL PENSIONERS
AS OF JUNE 30, 2020**

LIFE ONLY	234	\$186,187.77
60R	122	\$39,739.01
84R	89	\$79,144.76
96R	6	\$8,203.54
120R	371	\$1,084,228.38
5 YEAR CERTAIN	5	\$7,385.94
10 YEAR CERTAIN	30	\$51,616.43
LIFE & 50% SURVIVOR	91	\$145,710.20
LIFE & 66 2/3% SURVIVOR	53	\$87,959.31
LIFE & 75% SURVIVOR	33	\$45,381.59
BENEFICIARY TEMPORARY ANNUITY	2	\$952.47
J&S TERMINATED/SPOUSE DECEASED	15	\$12,502.75
TOTAL	1051	\$1,749,012.15